

AFTER THE MERGER

Disclosure regarding the change in the number of shares in circulation with voting rights

02/19/2016 03:51

VINGROUP JOINT STOCK COMPANY

DISCLOSURE REGARDING THE CHANGE IN THE NUMBER OF SHARES IN CIRCULATION WITH VOTING RIGHTS

Vingroup Joint Stock Company would like to notify the change in the number of shares with voting rights in circulation as follows:

Serial No.	Content	Before the change	Additional Issuance	After the change	Reason for the change
01	Charter Capital (VND)	18,828,180,860,000	105,848,360,000	18,934,029,220,000	
02	Total number of shares	1,882,818,086	10,584,836	1,893,402,922	Issuance of additional shares for the conversion of International Convertible Bonds into shares
03	Treasury shares	0	0	0	
04	Number of shares with voting rights that are in circulation	1,882,818,086	10,584,836	1,893,402,922	Issuance of additional shares for the conversion of International Convertible Bonds into shares
05	Number of	0	0	0	

preferred shares/others (if any)				
--	--	--	--	--

Legal Representative

Chief Executive Officer

(signed & sealed)

DUONG THI MAI HOA

About Vingroup

The Company and its subsidiaries (the "**Group**"), with a market capitalization of USD3.7 billion as of 31 January 2016, are the largest listed developer and manager of real estate, hospitality and entertainment properties in Vietnam. The Group has a diversified portfolio across six business segments: **Property, Hospitality and Entertainment, Consumer Retail, Healthcare, Education, and Agricultural Products**. Property brands include *Vinhomes* luxury apartments and villas, and *Vincom* quality shopping malls and offices. The Hospitality and Entertainment segment comprises 5-star *Vinpearl Hotels & Resorts*, *Vinpearl Land* amusement parks and family entertainment centers, *Vinpearl Golf Club*, and *Almaz* culinary and convention center. Consumer Retail includes *VinMart* supermarkets and convenience stores, *VinPro* electronics and appliance stores, *VinDS*, and *Adayroi* e-commerce. The remaining business segments target social and infrastructure services and include *Vinmec* quality healthcare, *Vinschool*, and *VinEco* agricultural products.

The Group's complementary products and services are aimed "to create a better life for the Vietnamese people."

Vingroup was listed on the HOSE on 7 September 2007.

More information on the Group can be found at www.vingroup.net

Issued by: Vingroup Joint Stock Company (VIC), No.: 104/2016/CV-TGD-VINGROUP

Date: 19 February 2016

For enquiries, please contact

Vingroup JSC

Vinhomes Riverside Eco-Urban Area

Viet Hung Ward, Long Bien District, Hanoi, Vietnam

Legal Contact

Tel: +84 3974 9999/ ext.770

Email: v.hiennt@vingroup.net

Investor Relations Contact

Tel: +84 3974 9999 / ext. 759

E-mail: ir@vingroup.net

CONNECT

Copyright 2014 by Vingroup. All rights reserved

No 7, Bang Lang 1 Street, Viet Hung Ward, Long Bien District, Ha Noi

Tel: +84 (4) 3974 9999 | Fax: +84 (4) 3974 8888

Email: info@vingroup.net